



## SAMPLE LANGUAGE FOR CHARITABLE BEQUEST

Do more than you thought possible by including Baylor University in your long-term plans while achieving your personal and financial goals. Estate gifts are simple to establish and allow you the flexibility to adjust your plans depending on your needs. Your support will leave a lasting impact on Baylor.

The following language may aid you and your advisors in including Baylor in your will/trust or as beneficiary of a retirement account, investment account, or life insurance policy.

**SPECIFIC BEQUEST:** “I give \_\_\_\_\_ (amount, description of asset, or a percentage of my estate) to Baylor University, a Texas Non-Profit Corporation located in Waco, Texas.”

**RESIDUARY BEQUEST:** “I give all (or a percentage) of the remainder of my estate to Baylor University, a Texas Non-Profit Corporation located in Waco, Texas.”

**RESTRICTED BEQUEST:** “I give \_\_\_\_\_ (amount, description of asset, or a percentage of my estate) to Baylor University, a Texas non-profit Corporation located in Waco, Texas, to be used for \_\_\_\_\_.” (For example, you may wish to designate your bequest for scholarships or an area of study.)

**ENDOWED BEQUEST:** “I give \_\_\_\_\_ (amount, description of asset, or a percentage of my estate) to Baylor University, a Texas Non-Profit Corporation located in Waco, Texas, for the purpose of establishing the \_\_\_\_\_ Endowed Fund in \_\_\_\_\_. Baylor University shall hold the funds permanently and use only the distributable income.” (For example, you may wish to establish an endowed scholarship, professorship, or a chair. Minimums apply.)

**HONORARY OR MEMORIAL BEQUEST:** We are pleased to honor your request to give tribute to or memorialize a person and have many ways to grant appropriate recognition.

## MISSION STATEMENT

The mission of Baylor University is to educate men and women for worldwide leadership and service by integrating academic excellence and Christian commitment within a caring community.

## OLD MAIN SOCIETY

*Leaving a Baylor Legacy*

If you have made an investment in the future of Baylor University through your estate plans, please let us know so we can recognize you and express our appreciation. Your plans remain confidential.

Your purposeful planning of any size qualifies you for membership in Old Main Society and your participation inspires others in the Baylor Family to consider their own gift commitment.

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Please contact us for assistance in wording your bequest and to ensure your goals can be accomplished.

**Baylor University Advancement  
Office of Gift Planning**

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